Occurrence, prevention, and management of the psychological effects of emerging virus outbreaks on healthcare workers: rapid review and meta-analysis

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OBJECTIVE
To examine the psychological effects on clinicians of working to manage novel viral outbreaks, and successful measures to manage stress and psychological distress.

DESIGN
Rapid review and meta-analysis.

DATA SOURCES
Cochrane Central Register of Controlled Trials, PubMed/Medline, PsycInfo, Scopus, Web of Science, Embase, and Google Scholar, searched up to late March 2020.

ELIGIBILITY CRITERIA FOR STUDY SELECTION
Any study that described the psychological reactions of healthcare staff working with patients in an outbreak of any emerging virus in any clinical setting, irrespective of any comparison with other clinicians or the general population.

RESULTS
59 papers met the inclusion criteria: 37 were of severe acute respiratory syndrome (SARS), eight of Middle East respiratory syndrome (MERS), three each of Ebola virus disease and influenza A virus subtype H1N1, and one of influenza A virus subtype H7N9. Of the 38 studies that compared psychological outcomes of healthcare workers in direct contact with affected patients, 25 contained data that could be combined in a pairwise meta-analysis comparing healthcare workers at high and low risk of exposure. Compared with lower risk controls, staff in contact with affected patients had greater levels of both acute or post-traumatic stress (odds ratio 1.71, 95% confidence interval 1.28 to 2.29) and psychological distress (1.74, 1.50 to 2.03), with similar results for continuous outcomes. These findings were the same as in the other studies not included in the meta-analysis. Risk factors for psychological distress included being younger, being more junior, being the parents of dependent children, or having an infected family member. Longer quarantine, lack of practical support, and stigma also contributed. Clear communication, access to adequate personal protection, adequate rest, and both practical and psychological support were associated with reduced morbidity.

CONCLUSIONS
Effective interventions are available to help mitigate the psychological distress experienced by staff caring for patients in an emerging disease outbreak. These interventions were similar despite the wide range of settings and types of outbreaks covered in this review, and thus could be applicable to the current covid-19 outbreak.

Introduction
According to the World Health Organization, viral diseases represent a serious threat to public health, with novel viruses continuing to emerge. Several viral epidemics have occurred in the past 20 years, such as severe acute respiratory syndrome (SARS) in 2003, influenza caused by the virus subtype H1N1 in 2009, Middle East respiratory syndrome (MERS) in 2012, and Ebola virus disease in 2014.1-3 In 2019, a novel virus belonging to the coronavirus (CoV) family, SARS-CoV-2, emerged in Wuhan, the largest metropolitan area in China's Hubei province.4 5 This was first reported to the WHO Country Office in China at the end of that year and is now known as covid-19. Although this is a new strain, related coronaviruses can cause illnesses ranging from the common cold to more severe diseases such as SARS and MERS.3

As an example, SARS-CoV in 2009 caused a large scale epidemic of SARS that began in China before spreading to 24 countries, with about 8000 people infected and 800 deaths. Aside from mainland China, the disease was concentrated in four areas: Taiwan, Hong Kong, Singapore, and Toronto, Canada.1 SARS-CoV was eventually contained by means of syndromic
surveillance, prompt isolation of patients, strict enforcement of quarantine of all contacts, and, in some areas, community level quarantine. MERS-CoV emerged in Saudi Arabia and has infected about 2500 people and resulted in 800 deaths.6 It is still responsible for sporadic cases.

There have also been recent outbreaks of new influenza strains such as H1N1 (swine flu) that emerged in North America in 2009, and a novel virus of avian origin (H7N9) four years later in China.6,7 The largest outbreak of Ebola virus disease was in West Africa from 2013 to 2016, but the virus was first discovered in 1976 after an outbreak in Central Africa. Ebola virus is transmitted by bodily fluids.3

Each of these past outbreaks raised similar problems for both health services and staff in terms of the psychological impact of increased workload, the need for personal protection, and fears of possible infection of themselves and their families. This information might now provide guidance for healthcare workers in the latest coronavirus pandemic. We therefore undertook a rapid review of the psychological effects on clinicians working in past outbreaks and measures that successfully managed these effects. Rapid reviews target high quality and authoritative resources for time critical decision making or clinically urgent questions.7 Yet like a systematic review, rapid reviews identify the key concepts, theories, and resources in a specialty and survey the major research studies.7

Methods

Search strategy

We followed guidelines for the conduct of rapid reviews.7 One of the authors, who was a research librarian (CD), searched the Cochrane Central Register of Controlled Trials, Medline, Embase, CINAHL, PubMed, Web of Science, and PsycINFO from inception to late March 2020. No language restrictions were applied. The search terms are described in the supplementary file. Three of the authors (LM, IH, and NW) working in pairs, independently screened records, abstracts, and full text articles. Two authors extracted data (LM and NW). When consensus was lacking, a third reviewer was consulted (SK). The reference lists of selected retrieved papers were screened to identify additional studies that met inclusion criteria. To locate the most recent papers on covid-19, we also searched medRxiv, an online archive and distribution server, for complete but unpublished manuscripts (preprints) in the medical and health sciences.

Inclusion criteria

We included any study that described the psychological reactions of healthcare staff working with patients in an outbreak of any emerging virus in any clinical setting, irrespective of any comparison with other clinicians or the general population. These outbreaks were SARS, MERS, H1N1, H7N9, Ebola virus disease, and covid-19. Study designs eligible for inclusion were case reports, series, and qualitative, cross sectional, case-control, and cohort studies. We excluded studies that assessed the psychological responses of patients or healthcare workers who had contracted a viral illness.

All studies identified for inclusion were qualitative, cohort, or cross sectional studies. We assessed quality using the Joanna Briggs Institute tool for non-randomised studies.8 This covered the three broad areas of selection of the study groups in terms of case definition, representativeness, and source of controls; comparability of the groups, such as the use of matching or multivariate techniques; and measurement of exposure and outcomes in a valid and reliable way. The version for cross sectional studies has eight items and the one for longitudinal designs has 11, with a score of 7 and above an indicator of study quality. The qualitative version has 10 items.9

As recommended in rapid review guidelines,7 we also assessed the level of evidence for the quantitative studies using a modified framework from the Cochrane Musculoskeletal Group.10 Platinum and gold ratings are reserved for evidence from randomised controlled trials. Silver refers to non-randomised studies with controls, whereas bronze is for all other designs.10

When data were available for three or more studies, we used RevMan and Win-Pepi programs to combine the data in a meta-analysis.11 As we could not definitely exclude variation between studies, we used a random effects model for all the analyses and an I² statistic estimate of 50% or more as an indicator of possible heterogeneity. When there were 10 or more studies for any outcome, we tested for publication bias with funnel plot asymmetry, low P values suggesting publication bias. Finally, we undertook a sensitivity analysis of the effect of restricting analyses to studies with a Joanna Briggs Institute score of 7 or higher, or of excluding preprint studies that had not undergone peer review.

Patient and public involvement

As this was a rapid review, patients and the public were not involved in the design, conduct, or reporting of this research.

Results

Overall, 10013 citations of interest were found in the initial electronic searches of the Cochrane Central Register of Controlled Trials, PubMed/Medline, Embase, and PsycINFO, as well as a further 100 from other sources, including 91 from medRxiv. Of these, 282 full text papers were potentially relevant and assessed for eligibility (fig 1). The full text of nine studies could not be found.

Fifty nine papers met the inclusion criteria. Of the included studies, seven were of MERS;12-18 three of Ebola virus disease;19-21 eight of covid-19;22-29 three of H1N1,30-32 one of H7N96 30-32 (supplementary table 1), and the remaining 37 of SARS.33-71 Thirteen came from mainland China, 10 each from Taiwan and Canada, nine from Hong Kong, five each from Singapore and South Korea, two from Saudi Arabia (MERS), and one each from Greece (H1N1), Mexico (H1N1), Japan (H1N1), the Netherlands (Ebola virus disease), Germany (Ebola virus disease), and Liberia (Ebola virus disease).
virus disease) (supplementary table 1). Three papers were in Mandarin, and one in Spanish, and the remainder in English. Forty seven were cross sectional studies, eight longitudinal designs, three qualitative papers, and the last a narrative report. Forty five studies were of psychosocial outcomes during a viral outbreak, and the remaining 14 presented findings for up to three years of follow-up (supplementary table 1).

Study quality was fair, with most studies (n=45) scoring 7 or higher (supplementary table 1). The most common problem affecting study quality was failure to identify and deal with confounding factors in the cross sectional (table 1) and cohort (table 2) designs. In the case of the three qualitative papers, study quality was affected by failure to locate the researcher culturally or theoretically, or failure to acknowledge the influence of the researcher on the research.

Thirty eight studies compared psychological outcomes between healthcare workers who were in direct contact with affected patients and those who had little or no contact. In some cases, this was with clinical staff and in others with administrative staff. In one study the comparison was with the community.

Of these 38 studies, 25 contained data that could be combined in a pairwise meta-analysis. Five were of covid-19, three of MERS, one of Ebola virus disease, and the remainder of SARS (figs 2 and 3). Twenty three of the 25 studies scored 7 or higher for study quality on the Joanna Briggs Institute tool, with levels of evidence rated as silver. Staff in contact with patients had higher levels of both acute or post-traumatic stress and psychological distress (figs 2 and 3). In all comparisons of dichotomous data, the I² statistic was less than 50% (fig 2), but comparisons of continuous data did show evidence of heterogeneity (fig 3). Sensitivity analyses

**Psychosocial outcomes**

A wide range of tools were used. The most common standardised instrument to measure symptoms of stress was the impact of event scale-revised (IES-R). For psychological distress, the Centre for Epidemiologic Studies-depression scale (CES-D) and the general health questionnaire (GHQ), or its Chinese version (CHO), were used most often (supplementary table 1). Other common tools included the Maslach burnout inventory and the medical outcome study short-form 36 Survey (MOS SF-36) (supplementary table 1).
excluding lower quality studies or studies that were published as preprints did not affect the overall results.

In two of the four outcomes it was possible to test for publication bias with funnel plots: psychological distress as a dichotomous variable and acute or post-traumatic stress as a continuous variable. Egger’s regression asymmetry test was non-significant for psychological distress (1.18, 90% confidence interval 0.33 to 2.03; P=0.09) indicating the possible absence of publication bias. Similar results were found for Egger’s regression asymmetry test in the case of acute or post-traumatic stress (2.07, 90% confidence interval 0.23 to 3.91; P=0.15).

Higher psychosocial morbidity was also reported in the other studies that were not included in the meta-analysis, with contact being associated with greater

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Table 1 | Joanna Briggs Institute (JBI) scores for cross sectional studies
burnout, acute stress, and psychological stress (supplementary table 1). There were only three exceptions. One was a study of staff in a regional hospital in Singapore that was not the designated hospital for SARS, with the result that patients were rapidly transferred elsewhere thereby reducing contact. In a study from Hong Kong, both healthcare workers and community controls had high scores during the SARS outbreak in 2003 that were significantly higher than population norms. A similar pattern was found in the third study where staff, irrespective of contact with patients affected by SARS, had higher psychological morbidity than the general population.

Studies without controls also showed high rates of psychological distress and disorders in those who cared for patients with SARS or MERS (supplementary table 1). Increased levels of stress and psychological distress were evident both during and after the outbreak (supplementary table 1), persisting up to three years later in one study.

Boxes 1 to 3 present our findings on predisposing (box 1) and protective factors (box 2) for psychological outcomes, as well as interventions to mitigate these outcomes (box 3).

### Predisposing factors

In terms of sociodemographic characteristics, staff who were women, younger, or parents of dependent children were more vulnerable to psychological distress. Linked to this was social isolation, particularly if staff were exposed to prolonged quarantine, and the fear of infecting their family or having an infected family member. Staff with self-reported pre-existing psychological or physical ill health were also more at risk, as were those with a higher fear of SARS.

Aside from close contact with affected patients, work related risk factors included being less experienced, in part time employment, or in increased contact with affected patients. Within the clinical group, nurses were generally more at risk than doctors, except for two studies that reported the opposite (box 3). Staff also expressed frustration about the effect of precautionary measures on their ability to do their jobs. Practical support from the employer, however, was also key; such as the provision of appropriate workwear and compensation, as well as societal stigma against healthcare workers. Findings were generally similar in both low and high quality studies.

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<th>Participants and setting described in detail, including similarity of controls</th>
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<th>Exposure measured in valid and reliable way</th>
<th>Objective, standard criteria used for measurement of condition</th>
<th>Confounding factors identified</th>
<th>Strategies to deal with confounding factors stated</th>
<th>Sufficient follow-up time</th>
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**Protective factors**

Staff who were older or who had greater clinical experience, experienced less stress. The exceptions were in two studies of staff caring for patients with covid-19, when older age was a risk factor for psychological symptoms.\(^\text{28 59}\) Frequent short breaks from clinical duties,\(^\text{40}\) adequate time off work,\(^\text{32 33 43 60}\) family support,\(^\text{17 35 52}\) a perception of being adequately trained,\(^\text{37 43 48}\) a supportive work environment,\(^\text{17 35 52}\) clear communication with staff,\(^\text{16 17 39 40 43 52 67}\) and faith in precautionary measures\(^\text{35 40 50 52}\) were also protective. Having access to psychological interventions\(^\text{35 43 55 60 65}\) and the development of staff support protocols\(^\text{38 71}\) were noted to be protective. Although nurses might be more vulnerable to psychological distress than other healthcare workers, they were more likely to adhere to infection control procedures.\(^\text{64}\) Many studies highlighted access to adequate personal protection equipment (PPE).\(^\text{13 17 29 41 43 52 55 58 66 67}\) Lastly, seeing infected colleagues getting better,\(^\text{13}\) as well as a general drop in disease transmission,\(^\text{13}\) improved psychological outcomes. Findings were generally similar in both low and high quality studies.

**Helpful strategies**

Employers can implement several practical steps to minimise the burden on clinical staff, and recommendations were similar regardless of study quality. The most consistent findings were the need for clear communication,\(^\text{12 30 33 34 38 56 66}\) providing training and education around infectious diseases,\(^\text{16 18 25 26 35 37 39 42 43}\) enforcement of infection control procedures,\(^\text{13 23 34 35 41 43 67}\) adequate supplies of protective equipment,\(^\text{12 13 17 23 25 35 41 43 56 67}\) and access to psychological interventions.\(^\text{16 21 22 23 26 29 33 35 38 43 55 60 62 65}\) These should be supplemented by simple changes to practice, such as screening stations to direct patients to relevant infection treatment clinics,\(^\text{56}\) redesigning procedures that pose high risks for spread of infections,\(^\text{34 67}\) and reducing the density of patients on wards.\(^\text{34 67}\)

Supervisors need to consider staff based factors when allocating duties, particularly if staff are redeployed to meet increasing clinical demand. When possible, such redeployment should be voluntary.\(^\text{35 55}\) In addition, staff caring for affected patients should be rostered to appropriate work shifts with regular breaks.\(^\text{12 40 43}\) During breaks, staff should be provided with food and other daily living supplies,\(^\text{13 22 43}\) with the possibility of video contact with families to alleviate concerns.\(^\text{22}\) Some staff might require alternative accommodation to reduce the risks of infecting their families.\(^\text{22 33 67}\) On a societal level, stigma and discrimination against healthcare workers must be tackled.\(^\text{15 40 41 50 51 66}\)

Two studies, one of SARS and one of MERS, asked staff to rate the utility of interventions on a 4 point scale (0—not effective, 1—mildly effective, 2—moderately effective, 3—very effective).
2=moderately effective, 3=very effective.13 43 Support from colleagues, sufficient time off, adequate protective equipment, stringent infection control, and patient improvement were common to both settings. A study of staff caring for patients with MERS found that adequate hospital resources were associated with reduced burnout, as was support from the family, and this was reflected in a study of SARS, where organisational support, adequate resources, and time in quarantine predicted psychological outcomes.47

One (uncontrolled) study evaluated the effect of a SARS prevention programme in Taiwan’s largest hospital for the treatment of the disease.35 This incorporated many of the mentioned recommendations and consisted of intensive in-service training covering basic knowledge of protection and patient care, the removal and disinfection of P100 masks, the procedures for entering isolation wards, and hospital control of SARS infection. Shifts were limited to eight hours to avoid fatigue and the hospital had comprehensive PPE, including scrub suits, isolating dresses, surgical caps, sterilised gloves, foot wraps, N95 masks, surgical masks, P100 masks, and safety glasses. Both patients and staff had access to a multidisciplinary mental health team. Ratings of depression and anxiety showed statistically significant improvements in the two to four weeks after introduction of the interventions.

Discussion
This review has highlighted the importance of considering the mental health of healthcare workers who are caring for patients during a viral outbreak. Although psychological distress is to be expected in situations where staff are under pressure to look after a large number of potentially infectious patients, employers can help to mitigate this by immediate implementation of several effective interventions. And despite the wide range of settings and types of viral outbreaks, these interventions are similar and thus highly applicable to the current covid-19 outbreak. Broadly the interventions concern communication, access to adequate personal protective equipment (PPE), adequate rest, and both practical and psychological support.

Policy implications
The World Health Organization has recently released resources that give specific guidance on mental health
Five studies reported higher psychological distress among younger people and two reported higher distress among older people. Seven studies reported higher risk for women and one reported higher risk for men. Two studies reported a higher risk for doctors and 10 reported a higher risk for nurses. All studies cited in Box 1 are high quality apart from references 13, 14, 26, 30, 39-41, 54, and 52.

Box 1: Factors that increase risk of adverse psychological outcomes

**Individual factors**
- Increased contact with affected patients
- Precautionary measures creating perceived impediment to doing job
- Forced redeployment to look after affected patients
- Higher risk among nurses
- Training and experience
  - Inadequate training
  - Lower levels of education
  - Part time employee
  - Less clinical experience
- Personal
  - Increased time in quarantine
  - Staff with children at home
  - Personal lifestyle impacted by epidemic/pandemic
  - Infected family members
  - Single or social isolation
  - Female sex
  - Lower household income
  - Comorbid physical health conditions
  - Younger age
- Psychological
  - Lower perceived personal self-efficacy
  - History of psychological distress, mental health disorders, or substance misuse
- Service factors
  - Perceived lack of organisational support
  - Perceived lack of adequacy of training
  - Lack of confidence in infection control
  - No compensation for staff by organisation
- Societal factors
  - Societal stigma against hospital workers

All studies cited in Box 1 are high quality apart from references 13, 40, 41, 45, 49, 52, and 54.

**Box 2: Factors that decrease risk of adverse psychological outcomes**

**Individual factors**
- Frequent short breaks from clinical duties
- Adequate time off work
- Greater experience through years worked
- Working in an administrative or managerial role
- Self-perception of being adequately trained and supported
- Faith in precautionary measures
- Supportive peers
- Family support

**Service factors**
- Positive feedback to staff
- Staff faith in service’s infection control procedures
- Provision of protective gear
- Effective staff training in preparation for outbreaks
- Staff support protocols
- Clear communication with staff
- No infection among staff after start of strict protective measures
- Infected colleagues getting better
- Access to tailored psychological interventions based on needs of individual staff

**Societal factors**
- A general drop in disease transmission

All studies cited in Box 2 are high quality apart from references 13, 18, 29, 34, 43, 52, 55, 66.

**Strengths and limitations of this study**

Strengths of this study are consideration of a range of correlates and psychosocial considerations during the covid-19 outbreak, including psychological first aid (PFA) for frontline workers. Psychological first aid includes the assessment of needs and concerns; practical care and support; dealing with basic needs (for example, food and water, information); empathic listening; access to information, services, and social supports; and protection from further harm. By contrast, psychological debriefing focusing on traumatic experiences is not usually helpful and could interfere with the natural recovery process. Care of both the patients with covid-19 and their healthcare workers extends beyond their immediate needs to also tackling the discrimination and stigma that was identified in many of the studies. WHO has produced guidance for opinion makers and the media on how to describe the outbreak. For example, the illness should be described by its official name (covid-19), which was deliberately chosen to avoid stigmatisation, rather than by reference to specific locations or ethnicity. WHO also recommends highlighting the effectiveness of preventive measures rather than focusing on individual behaviour and presuming responsibility for having or spreading covid-19. In addition, featuring people who have recovered, or healthcare workers who supported them through recovery, can emphasise that most people recover from covid-19.

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Box 3: Recommendations to deal with psychological problems in healthcare workers in novel outbreaks

**Individual factors**
- Staff “buddy” system to support personal precautionary measures
- Encouragement among peers
- Sufficient rest and time off
- Opportunities for reflection on the effects of stress
- Increased support from family and friends

**Service factors**
- Communication and training
  - Clear communication with staff
  - Training and education around infectious diseases
- Infection control
  - Clear direction and enforcement of infection control procedures
  - Screening stations to direct patients to relevant infection treatment clinics
  - Sufficient supplies of adequate protective equipment
  - Redesigning nursing care procedures that pose high risks for spread of infections
  - Improving safety such as a better ventilation system or constructing or negative pressure rooms to isolate patients
  - Reducing the density of patients on wards
- Psychological
  - Recognition of staff efforts
  - Training to deal with identification of and responses to psychological problems
  - Minimising time in quarantine
  - Access to psychological interventions
- Workload
  - Appropriate work shifts and regular breaks
  - Avoidance of compulsory assignment to caring for patients with coronavirus
  - Rearranging hospital infrastructure, such as redeployment of wards and human resources
  - Availability of hospital security to help deal with uncooperative patients
- Personal support
  - Guaranteed food and daily living supplies
  - Alternative accommodation for staff who are concerned about infecting their families
  - Video facilities for staff to keep in contact with families and alleviate their concerns

**Societal factors**
- Attention to media portrayal of healthcare workers
- Minimisation of stigma and discrimination

All studies cited in box are high quality apart from references 13, 26, 30, 39-41, 45, and 52

Undertook evaluations of interventions. One found that a hospital based SARS prevention programme in Taiwan led to improved scores on anxiety, depression, and sleep quality scales, whereas two used the same self-report scale to assess participants’ perceived usefulness of measures to reduce stress. This finding was reflected in another systematic review, which only found three studies that evaluated interventions to improve the resilience of clinicians working in a viral outbreak, one of which was in preparation for a potential influenza pandemic. The third study in that review was the before and after evaluation of the effect of a SARS prevention programme on anxiety and depression during the outbreak in Taiwan that was included in our review.
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