

Psychological stress and cardiovascular disease: empirical demonstration of bias in a prospective observational study of Scottish men

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Abstract

Objectives To examine the association between self perceived psychological stress and cardiovascular disease in a population where stress was not associated with social disadvantage.

Design Prospective observational study with follow up of 21 years and repeat screening of half the cohort 5 years from baseline. Measures included perceived psychological stress, coronary risk factors, self reported angina, and ischaemia detected by electrocardiography.

Setting 27 workplaces in Scotland.

Participants 5606 men (mean age 48 years) at first screening and 2623 men at second screening with complete data on all measures

Main outcome measures Prevalence of angina and ischaemia at baseline, odds ratio for incident angina and ischaemia at second screening, rate ratios for cause specific hospital admission, and hazard ratios for cause specific mortality.

Results Both prevalence and incidence of angina increased with increasing perceived stress (fully adjusted odds ratio for incident angina, high versus low stress 2.66, 95% confidence interval 1.61 to 4.41; P for trend < 0.001). Prevalence and incidence of ischaemia showed weak trends in the opposite direction. High stress was associated with a higher rate of admissions to hospital generally and for admissions related to cardiovascular disease and psychiatric disorders (fully adjusted rate ratios for any general hospital admission 1.13, 1.01 to 1.27, cardiovascular disease 1.20, 1.00 to 1.45, and psychiatric disorders 2.34, 1.41 to 3.91). High stress was not associated with increased admission for coronary heart disease (1.00, 0.76-1.32) and showed an inverse relation with all cause mortality, mortality from cardiovascular disease, and mortality from coronary heart disease, that was attenuated by adjustment for occupational class (fully adjusted hazard ratio for all cause mortality 0.94, 0.81 to 1.11, cardiovascular mortality 0.91, 0.78 to 1.06, and mortality from coronary heart disease 0.98, 0.75 to 1.27).

Conclusions The relation between higher stress, angina, and some categories of hospital admissions probably resulted from the tendency of participants reporting higher stress to also report more symptoms. The lack of a corresponding relation with objective indices of heart disease suggests that these symptoms did not reflect physical disease. The data suggest that associations between psychosocial measures and disease outcomes reported from some other studies may be spurious.

Introduction

Psychosocial factors—for example, psychological stress, are widely believed to be important determi-

nants of heart disease.¹⁻³ Exposures to such factors may influence health directly through neuroendocrine mechanisms or indirectly through their association with unhealthy behaviour.^{4 5}

Much of the evidence supporting this hypothesis comes from studies relating self reported psychosocial measures, such as perceived stress, to self reported health outcomes. Individuals with a general tendency towards negative perceptions of different aspects of life may over-report both psychosocial adversity and symptoms of disease, leading to a spurious association between adverse psychosocial exposure and health.⁶

Studies using more objective outcomes have largely been conducted in populations where psychosocial adversity was associated with general social disadvantage. Therefore it is impossible to discount the possibility that the apparent “effects” of psychosocial exposure are due to residual confounding by other correlates of relative deprivation.⁷

An association between stress and social disadvantage is not inevitable, as the social distribution of perceived stress seems to vary with place and historical period.⁸ We explored the relation between self perceived stress and several indices of cardiovascular health within a workplace derived population of men in whom reported stress was not greater among the socially disadvantaged.⁹ By comparing the association between stress and a series of health outcomes dependent on self report to a different degree, we were able to assess the influence of reporting tendency.

Methods

Our investigation is based on a cohort of men recruited from 27 workplaces in Scotland between 1970 and 1973. Measurements at recruitment included cardiovascular risk factors, “Rose” angina, and six lead resting electrocardiography.¹⁰ Perceived stress was measured with the Reeder stress inventory (box), a four item questionnaire instrument widely used during the 1960s and 1970s.^{9 11-14}

Reeder stress inventory

The Reeder stress inventory consists of four statements:

In general I am usually tense or nervous
There is a great amount of nervous strain connected with my daily activities
At the end of the day I am completely exhausted mentally and physically
My daily activities are extremely trying and stressful
Participants indicate the extent to which each statement applies to them. A scoring system was employed to derive a summary score ranging from 1 (low perceived stress) to 8 (high perceived stress).

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BMJ 2002;324:1247-51

Table 1 Relations between perceived stress, coronary risk factors, and prevalence of angina and ischaemia at first screening. Values are numbers (percentages) unless stated otherwise

	Stress			P for trend
	Low (n=1826)	Medium (n=3037)	High (n=743)	
Smoking >20 cigarettes daily	337 (18.5)	651 (21.3)	196 (26.5)	<0.001
Consuming >15 units of alcohol weekly	554 (27.2)	831 (29.2)	223 (29.5)	0.031
Taking <3 hours exercise weekly	391 (19.4)	553 (18.8)	194 (26.4)	0.004
Body mass index >25 kg/m ²	976 (52.7)	1536 (49.9)	352 (46.7)	0.004
Diastolic blood pressure 90 mm Hg	502 (25.9)	737 (24.8)	175 (23.3)	0.12
Plasma cholesterol concentration >5.5 mmol/l	1073 (60.3)	1944 (62.5)	465 (60.3)	0.92
FEV ₁ <90% of predicted value	729 (36.7)	1107 (37.8)	277 (35.6)	0.69
Baseline prevalence of angina (%)	79 (3.8)	196 (6.8)	70 (8.7)	<0.001
Baseline prevalence of ischaemia (%)	118 (6.2)	169 (5.7)	36 (4.7)	0.11

Standardisation by the direct method for age and occupational class.
FEV₁=forced expiratory volume in one second.

The same workplaces were revisited in 1977, a mean of 5 years and 2 months from first screening. Around 50% of participants were rescreened using the methods as in the initial screening. Our study is based on 5606 men at first screening and 2623 at second screening with complete data on all measures. Full descriptions of the methods and procedures have been published elsewhere.^{9 15}

Men who died over the 21 years of follow up were identified through flagging at the NHS Central Registry in Edinburgh, which provides death certificates coded according to the ICD-9 (international classification of diseases, 9th revision). Deaths from cardiovascular disease were those covered by codes 390-459; coronary heart disease was covered by codes 410-414.

Data on hospital admissions for the same period were provided through linkage to the Scottish Morbidity Register. This has data on all admissions to Scottish hospitals, coded according to the contemporaneous version of the international classification of diseases.¹⁶

Stress scores (1-8) were categorised as high (6-8), medium (4 and 5), or low (1-3). We calculated the distribution of coronary risk factors and the prevalence of angina and ischaemia at first screening associated with each category. We standardised all estimates for age and occupational class. We defined "incident" angina or ischaemia as angina or ischaemia at second

screening in a participant without angina or ischaemia at first screening.

Results

Perceived stress showed a graded association with occupational class from a mean stress score of 4.4 in social class I to a mean stress score of 2.8 in social class V (P for trend <0.001). Table 1 shows the distribution of cardiovascular risk factors and prevalence of angina and ischaemia by perceived stress at first screening. Higher stress is associated with an adverse pattern of behavioural risk factors but shows no clear relation with physiological risk factors. A substantial trend of higher prevalence of angina with higher stress is apparent. Conversely, there is a weak, inverse association of prevalent ischaemia with baseline stress.

Table 2 shows an age adjusted odds ratio for development of incident angina of 2.32 in participants with high stress compared with those with low stress. Further adjustment for social class and cardiovascular risk factors strengthened this relation. A dose-response association between stress and incident angina was seen. There was, however, an apparent weakly inverse relation between high stress and incident ischaemia.

Table 3 shows a higher rate of hospital admission with higher stress. This was most strongly apparent in relation to psychiatric disorders. Higher stress also strongly predicted admissions related to hypertension, varicose veins, and ill defined cardiovascular conditions. Patients admitted with angina showed a weak positive association with stress. Those admitted for acute myocardial infarction showed a weak inverse association with stress. Adjustment for social position and risk factors made little difference to most of these estimates.

Table 4 shows a moderate inverse relation between stress and mortality from all causes, cardiovascular disease, and coronary heart disease. Adjustment for occupational class substantially attenuated this association, with further adjustment for risk factors having little influence.

Discussion

A strong and substantial relation exists between self reported stress and self reported symptoms of coronary heart disease. A relation of similar strength and magnitude is seen between stress and admission to

Table 2 Odds ratio (95% confidence intervals) for incident angina and ischaemia at second screening by reported stress category at first screening (low stress as baseline, mean follow up period 5 years 2 months)

Perceived stress	No of participants	Adjusted for age only	Adjusted for age, social class, screening interval, and risk factors*
Incident angina†:			
High stress	312	2.32 (1.43 to 3.78)	2.66 (1.61 to 4.41)
Medium stress	1338	1.22 (0.82 to 1.82)	1.37 (0.91 to 2.08)
Low stress	837	1.00	1.00
P for trend		0.002	<0.001
Incident ischaemia‡:			
High stress	337	0.63 (0.34 to 1.15)	0.67 (0.36 to 1.26)
Medium stress	1349	1.04 (0.73 to 1.48)	1.03 (0.71 to 1.49)
Low stress	815	1.00	1.00
P for trend		0.27	0.37

*Risk factors: smoking (cigarettes per day, past, current, never smokers), alcohol consumption (0, >0-15, ≥15 units weekly), weekly hours of exercise, cholesterol concentration (mmol/l), diastolic blood pressure (mm Hg), body mass index (kg/m²), percentage of forced expiratory volume in one second. Participants with missing values excluded.

†Excluding participants who had angina at first screening and those not screened twice.

‡Excluding participants who had ischaemia at first screening and those not screened twice.

hospital for psychiatric disorders. A weaker and less substantial relation is apparent between stress and admissions to a general hospital, including those broadly classified as related to cardiovascular disease. No relation is apparent between stress and hospital admission for coronary heart disease. Higher stress is weakly associated with lower risk of ischaemia as detected by electrocardiography, admission to hospital for myocardial infarction, and mortality.

A proportion of individuals with coronary heart disease may never be treated in hospital and may have a normal resting electrocardiogram. However it seems unlikely that genuine coronary heart disease would not be associated with an increased risk of mortality in a

middle aged male population followed up for over 20 years. The alternative, and more likely, explanation is that our "positive" findings were an artefact of reporting bias. Individuals who perceived and reported their lives as most stressful also tended to perceive and report more symptoms attributable to cardiovascular disease, leading to an association between heightened stress and angina. These individuals were also more likely to attend a health facility and to report their symptoms to a doctor. The mainstay of diagnosis is a history of symptoms.¹⁷ Self reported symptoms are also an important influence on decisions about hospital admission, particularly in situations where the condition is one where admission would normally be

Table 3 Rate ratios (95% confidence intervals) for hospital admissions over 21 years from first screening by level of perceived stress at first screening

Perceived stress	No of admissions	Adjusted for age	Adjusted for age and social class	Adjusted for age, social class, and risk factors*
All cause, general hospital:				
High	1913	1.10 (0.98 to 1.23)	1.15 (1.03 to 1.29)	1.13 (1.01 to 1.27)
Medium	6749	0.97 (0.89 to 1.05)	1.04 (0.96 to 1.13)	1.03 (0.95 to 1.11)
Low	4240	1.00	1.00	1.00
P for trend		0.32	0.021	0.048
Cardiovascular disease:				
High	524	1.14 (0.94 to 1.37)	1.22 (1.01 to 1.47)	1.20 (1.00 to 1.45)
Medium	1740	0.96 (0.84 to 1.09)	1.06 (0.93 to 1.21)	1.03 (0.91 to 1.18)
Low	1105	1.00	1.00	1.00
P for trend		0.38	0.049	0.081
Coronary heart disease:				
High	215	0.94 (0.72 to 1.24)	1.00 (0.76 to 1.33)	1.00 (0.76 to 1.32)
Medium	845	0.94 (0.78 to 1.14)	1.02 (0.84 to 1.23)	0.96 (0.79 to 1.16)
Low	544	1.00	1.00	1.00
P for trend		0.57	0.93	0.90
Acute myocardial infarction:				
High	91	0.79 (0.59 to 1.06)	0.82 (0.61 to 1.10)	0.86 (0.65 to 1.15)
Medium	399	0.89 (0.74 to 1.08)	0.93 (0.77 to 1.14)	0.93 (0.76 to 1.13)
Low	272	1.00	1.00	1.00
P for trend		0.10	0.20	0.29
Angina:				
High	45	1.17 (0.69 to 2.00)	1.35 (0.79 to 2.31)	1.32 (0.78 to 2.26)
Medium	135	0.87 (0.60 to 1.27)	1.01 (0.69 to 1.49)	1.01 (0.68 to 1.50)
Low	94	1.00	1.00	1.00
P for trend		0.80	0.35	0.38
Hypertension, varicose veins, and ill defined conditions†:				
High	107	1.72 (1.25 to 2.37)	1.83 (1.32 to 2.53)	1.91 (1.38 to 2.64)
Medium	322	1.26 (1.00 to 1.61)	1.36 (1.06 to 1.73)	1.39 (1.09 to 1.77)
Low	153	1.00	1.00	1.00
P for trend		0.001	<0.001	<0.001
Other cardiovascular disease‡:				
High	253	1.08 (0.84 to 1.40)	1.14 (0.88 to 1.48)	1.14 (0.88 to 1.48)
Medium	809	0.88 (0.74 to 1.06)	0.98 (0.81 to 1.17)	0.99 (0.82 to 1.19)
Low	550	1.00	1.00	1.00
P for trend		0.96	0.45	0.43
Psychiatric disorders:				
High	103	2.20 (1.33 to 3.65)	2.34 (1.41 to 3.91)	§
Medium	212	1.10 (0.76 to 1.60)	1.18 (0.80 to 1.73)	§
Low	114	1.00	1.00	§
P for trend		0.004	0.002	

Participants in each stress category: high stress n=743, medium stress n=3037, and low stress n=1826.

*Risk factors: smoking (cigarettes per day, past, current, never smokers), alcohol consumption (0, >0-15, ≥15 units weekly), weekly hours of exercise, cholesterol concentration (mmol/l), diastolic blood pressure (mm Hg), body mass index (kg/m²), percentage of forced expiratory volume in one second. Participants with missing values excluded.

†Includes ICD9 codes 401 (hypertension) 189 admissions; 429 (ill defined heart disease) 12 admissions; 454 (lower limb varicose veins) 156 admissions; 455 (haemorrhoids) 147 admissions; 456 (other varicose veins) 35 admissions; 457 (lympho-oedema) 2 admissions; 458 (hypotension) 14 admissions; 459 (other circulatory disorders) 27 admissions.

‡Includes ICD9 codes 393-398 (chronic rheumatic heart disease) 43 admissions; 402-405 (hypertensive disease other than essential hypertension) 15 admissions; 415-417 (diseases of the pulmonary circulation) 67 admissions; 420-425 (diseases of the pericardium, endocardium, and myocardium) 73 admissions; 426-428 (conduction disorders, dysrhythmias, and heart failure) 469 admissions; 430-438 (cerebrovascular disease) 401 admissions; 440-448 (diseases of arteries, arterioles, and capillaries) 449 admissions; 451 (phlebitis) 60 admissions; 453 (venous embolism and thrombosis) 35 admissions.

§Not reported as cardiovascular risk factors were not expected to confound a relation with psychiatric disease.

Table 4 Hazard ratios (95% confidence intervals) for mortality over 21 years from first screening by level of perceived stress at first screening

Perceived stress*	Adjusted for age	Adjusted for age and social class	Adjusted for age, social class, and risk factors†
All cause (1601 deaths):			
High	0.90 (0.77 to 1.05)	0.96 (0.82 to 1.11)	0.94 (0.81 to 1.11)
Medium	0.85 (0.76 to 0.94)	0.93 (0.83 to 1.04)	0.92 (0.82 to 1.03)
Low	1.00	1.00	1.00
P for trend	0.030	0.40	0.30
Cardiovascular disease (820 deaths):			
High	0.83 (0.72 to 0.97)	0.91 (0.78 to 1.06)	0.91 (0.78 to 1.06)
Medium	0.84 (0.68 to 1.05)	0.90 (0.72 to 1.13)	0.91 (0.73 to 1.14)
Low	1.00	1.00	1.00
P for trend	0.036	0.25	0.28
Coronary heart disease (609 deaths):			
High	0.89 (0.69 to 1.15)	0.95 (0.74 to 1.23)	0.98 (0.75 to 1.27)
Medium	0.87 (0.73 to 1.04)	0.96 (0.80 to 1.14)	0.95 (0.81 to 1.16)
Low	1.00	1.00	1.00
P for trend	0.20	0.64	0.79

*High, n=743; medium, n=3037; low, n=1826.

†Risk factors: smoking (cigarettes per day, past, current, or never smokers), alcohol consumption (0, >0-15, ≥15 units weekly), weekly hours of exercise, cholesterol concentration (mmol/l), diastolic blood pressure (mm Hg), body mass index (kg/m²), percentage of forced expiratory volume in one second. Participants with missing values excluded.

considered discretionary rather than mandatory. This is the most likely explanation for the positive association between stress and many categories of hospital admissions.

In our study, heightened stress showed typical associations with unhealthy behaviour. The expected relation between stress and admissions for psychiatric disorders and experience in other studies increases our confidence in the validity of our measure of stress.^{9 11-13} However, we emphasise that our results are presented to show the way in which reporting bias and confounding can generate non-causal associations between psychosocial measures and health outcomes. These points do not depend on the validity or comprehensiveness of our stress measure. Given the

predictable associations observed between conventional risk factors and a range of disease end points we have no suspicion that our results reflected an unusual study population. Furthermore, we do not believe that the issues we have highlighted have any less relevance to studies incorporating more recent or more elaborate measures of perceived stress or other self reported psychosocial constructs.

Given the plausibility of an effect of psychosocial adversity on physical health and the current popularity of psychosocial explanations for patterns of health in developed countries, it is important to clarify these issues. Spurious associations between exposures and outcomes are to be expected when both are substantially subjective. Adjustment for a measure of reporting tendency is unlikely to abolish this effect because reporting tendency is impossible to measure precisely.¹⁸ Relations with objective outcomes are more suggestive of important effects. However unless they are shown in populations where heightened exposure is not associated with social disadvantage, residual confounding is impossible to discount. Experimental studies could resolve this issue and indicate the potential, if any, for interventions targeting psychosocial exposure to improve population health.

We thank Victor Hawthorne, Charles Gillis, David Hole, and Pauline MacKinnon whose work provided us with the data required for this analysis.

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Funding: This work was supported by a grant within phase two of the health variations research programme of the Economic and Social Research Council. Preliminary analyses on this dataset were undertaken by JM while he was supported by a clinical epidemiology training fellowship from the Wellcome Trust.

Competing interests: None declared.

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What is already known on this topic

Higher psychological stress has predicted coronary heart disease in several observational studies

Exposure to stress and heart disease outcomes were often based on self report so that a general tendency to negative perceptions may have generated a spurious association between higher perceived stress and heart disease symptoms

What this study adds

Perceived stress was strongly related to subjective symptoms of heart disease, including those leading to hospital admission

However, stress showed a weakly inverse relation to all objective indices of heart disease: socially advantaged men perceived themselves to be most stressed, and the "protective" effect of stress was probably attributable to residual confounding

Suggestions that psychological stress is an important determinant of heart disease may be premature

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(Accepted 29 November 2001)

Commentary: Psychosocial factors and health—strengthening the evidence base

John Lynch

Reading the paper by Macleod and colleagues I am reminded of growing up in Australia, where my parents impressed upon me the importance of not being a "whinger." In fact, it was common for my grandmother when asked how she was feeling to reply "musn't grumble." Such stoicism even in the face of malaise was thought to be a positive personality disposition.

In an ingenious use of data collected in the early 1970s, Macleod and colleagues utilised baseline and follow up self reported and clinical data, combined with subsequent hospital admissions and mortality to show that men who reported themselves as feeling more tense, nervous, and exhausted by the stress of daily activities were more likely to have angina (derived from self report) and to be admitted to hospital for certain conditions (influenced by self reports to the attending physician). However, higher stress was not associated with hospital admissions, for which there were more objective criteria, such as myocardial infarction. Nor was stress associated with mortality. The authors concluded that their results showed a reporting bias—that is, people who viewed their lives as more stressful were also more likely to report more symptoms attributable to cardiovascular disease.

This study will evoke a range of responses. Some may point out that the stress measure used here is rather old fashioned and so the results are not widely applicable. Contemporary psychosocial research investigates constructs like hostility, hopelessness, and depression, which are defined more precisely than stress, measured using more refined instruments, and have been linked to objective outcomes.^{1 2} Others will argue that this is a good example of how the effects of psychosocial exposures on health may have been oversold. The nature of the effects of self reported stress found here are reasonably typical of the evidence generated from studies linking job stress and self reported outcomes like angina, and this paper may aid in greater understanding of such links.³

This study represents a cogent empirical example of how reporting bias can generate associations between self reported exposures and outcomes. This does not necessarily mean that all such associations are

spurious, but it does illustrate the potential for reporting bias. Furthermore, Macleod and colleagues argued that when a psychosocial exposure is not linked to social disadvantage, associations between self reported psychosocial stress and self reported outcomes may be the result of reporting bias. When the psychosocial exposure is patterned by socioeconomic disadvantage associations may be—depending on the outcome—the result of reporting bias or residual confounding by unmeasured socioeconomic factors from across the life course.⁴ These points are well defined challenges for those of us trying to gain greater understanding of the role of psychosocial exposures. Investigators now have more reason than ever to address reporting bias and residual confounding in investigating the health effects of psychosocial exposures. They imply that the most convincing evidence for a causal role of psychosocial exposures will come from studies that have objective and self reported outcomes and have measured all the relevant covariates including other psychosocial factors and socioeconomic factors from all stages of the life course.⁵ I think that for many extant studies that will be tough to achieve. But as I have an aversion to whingeing perhaps it's just better to get on and try to ensure that future studies of the health effects of psychosocial exposures can address these challenges. Macleod and colleagues' results should not be seen as a threat to the study of psychosocial exposures and health. On the contrary, they help to strengthen the discipline.

Competing interests: None declared.

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